EASTMAIN RESOURCES INC.

4th Floor, 56 Temperance Street, Toronto, Ontario M5H 3V1

Tel: (416) 361-0737 Fax: (416) 361-0923

February 7, 2005

Re: Exemption #82-4421

Office of International Corporate Finance SECURITIES & EXCHANGE COMMISSION Room 3094 [3-6] 450 - 5 Street N. W. Washington, D. C. 20549 U. S. A.

Attention:

Office of Applications and Report Services

Dear Sirs:





Re: Annual and Special Meeting of Shareholders

Enclosed is a copy of the Notice of Record & Meeting Dates sent to the Canadian Depository for Securities Limited (CDS) with respect to the calling of an Annual and Special Meeting of Shareholders of the Corporation, for your files.

If you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

EASTMAIN RESOURCES INC.

Per: George A. Duguay

GAD/wl Encl.

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Notice of Record & Meeting Dates

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Change	

Issuer Name (maximum 30 characters)

English E A S	T: M A I N	RES OL	J ₁ R ₁ C ₁	E _I S _I	INC.		
French							
Address: 56 TEMPERANCE S	TREET, 4TH FLOOR, TORC	NTO, ONTARIO, N	45H 3√5		Telephone; 416-36	1-0737	
					Contact Name: GE	ORGE A. DUGUAY	
Transfer Agent	CUID	Name: EQUITY TRANSFER SERVICES			Telephone: 416-361-0152		
Address: 120 Adelaide St. W. #420, Toronto, ON, M5H 4C3 E-		E-mail Address		Contact Name: JENNIFER TAN			
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or 15% HST (Nfld, NS, N	B residents only) \$						
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Send via:	Mail	Courier (collect)	X CDS	Envelope Sy	/stem Fax	#:	
Proxy Related Material							
Will be distributed by:	X Transfer Agent	Issuer	Other				
Holders of Record							
Send Holders of Record and C	mnibus Proxy to:						
	Transfer Agent	ssuer	Other	***************************************			
Send via:	Mail	Courier	X CDS	Envelope Sy	/stem		
This Notice and Request for se	rvices is authorized by:						
	Transfer Agent X	ssuer	Third	Party	Name of	Requesting Party	
All services provided by CDS I	NC. hereunder are subject to	the terms and cor	ditions	ed on the re		. •	
George A. Duguay		MA			Feb. 7,	2005	
Title	Signa	ture	K		Date	CDSX166 (02/03) fro	